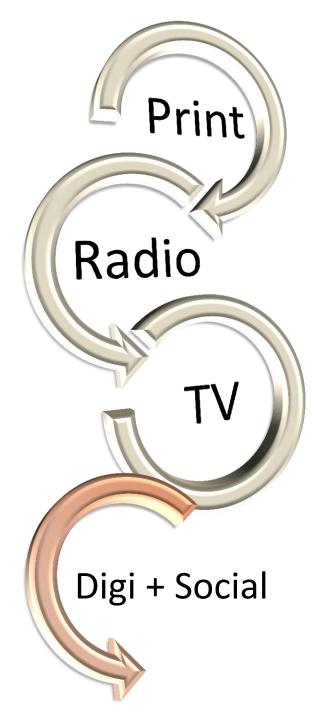




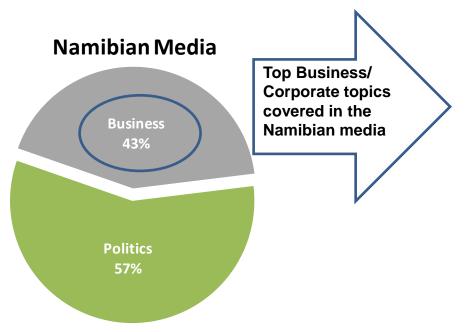
## Media Reports: Namibia

Coverage on National Economy

 For this analysis, content of print and broadcast media were analysed



During September 2015 to February 2016, 43% of Namibian Media coverage was dedicated to the business sector, and within this sector the economy was the second most covered topic-cluster



<b>Top Corporate Topics</b>	<b>Volumes</b>	<b>Weighted Ratings</b>
Business	41922	33
Economy	1517	20
R&D/Science	1412	48
General Interest	1028	8
Politics	936	10



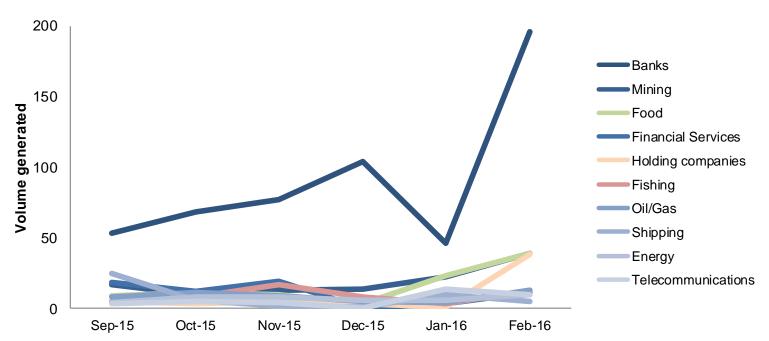
Loans to become expensive Spike in inflation shows Reserve Bank made the FNB sorg vir flukse For the months right call on rate verhandeling op NSX analyzed, February 2016 produced Banksektor gesond, maar uitdagings wa most content Ekonome se wenslysie (regarding economy) across FNB expects interest rates Deeds office in 40% housing transaction drop crease by 125bps print and broadcast media How will the 2016/17 budget help navigate **50** economic headwinds? 45 40 35 30 25 20 15 10 5 0 22.09.15 





# For the corporate sector; banks lead the share of voice amongst industries driving coverage on economics. Increased coverage from companies in sectors food and holdings since Jan'16

#### Industries driving coverage on the economy: Sep'15 - Feb'16





Banks were amongst the most mentioned brands, whilst media directed coverage towards interest rates, currency performance, commodities and markets, regulations, and infrastructure development.



### Trending Economic Issues: Sep'15- Feb'16

- 1. Interest rates
- 2. Currency performance, value
- 3. Commodities; markets
- 4. Laws, regulations, bureaucracy
- 5. Tariff agreements, negotiations
- 6. Commodity prices
- 7. Infrastructure (transport, communication etc.)
- 8. Development/Investment: Infrastructure Budget
- 9. Policy: spending; budget analysis
- 10. Promotion of local products

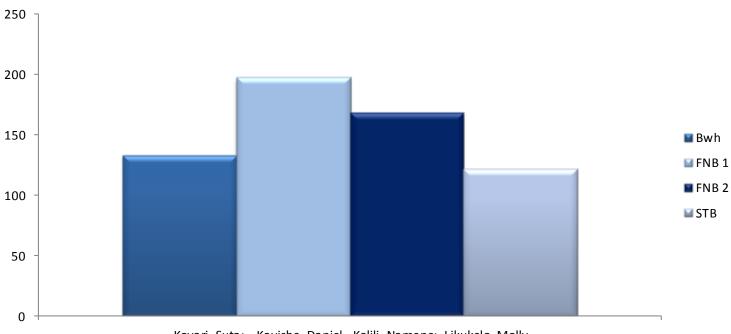
### Corporates Linking with Coverage on Economics: Sep'15- Feb'16

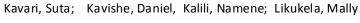
- 1. FNB
- 2. Bank Windhoek
- 3. Volkswagen
- 4. NBC
- 5. Namibia Breweries
- 6. Standard Bank
- 7. MTC
- 8. Namibia Wildlife Resorts
- 9. Bank of Namibia
- 10. SAB Miller





#### Kavishe generated most public communications amongst the 'Big 3' banks' economists









#### Political protagonists (economy):

- 1. President Geingob, Hage
- 2. Prime Minister (Kuugongelwa-Amadhila, Saara)
- 3. Aochamub, Albertus
- 4. Ya Nangoloh, Phil
- 5. Nandi-Ndaitwah, Netumbo
- 6. Vice President, Iyambo Nickey
- 7. Former president Pohamba, Hifikepunye
- 8. Nambinga Jeremia
- 9. McHenry Venaani
- 10. Mines & Energy
- 11. Kanime, Philemon
- 12. Agriculture, Water & Forestry
- 13. Ignatius Shixwameni
- 14. IPPR
- 15. IJG Securities





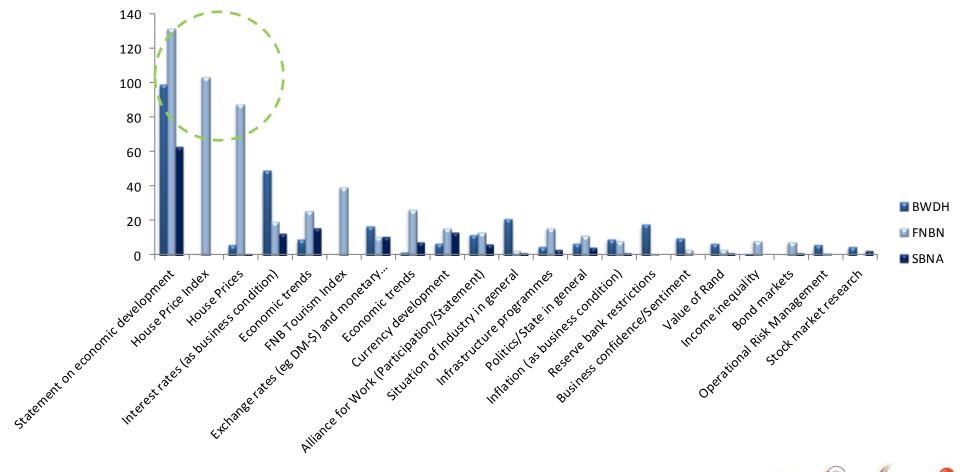
#### Corporate spokespeople (economy):

- 1. Kavishe, Daniel
- 2. Namene Kalili
- 3. lipumbu Shiimi
- 4. Suta Kavari
- 5. Mally Likukela
- 6. Jauch, Herbert
- 7. Schlettwein, Calle
- 8. Prime Minister Kuugongelwa-Amadhila
- 9. Development Bank
- 10. RMB Holdings
- 11. Deloitte
- 12. Sanlam
- 13. Old Mutual
- 14. NCC
- 15. GIPF
- 16. KPMG International

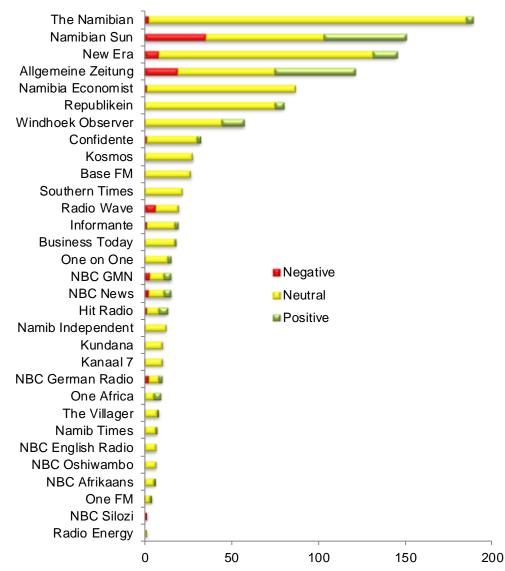




FNB dominated coverage on housing and tourism. Bwh reported more on business confidence, reserve bank restrictions, business conditions, and job creation. Standard Bank put more emphasis on import prices, and market volatility.



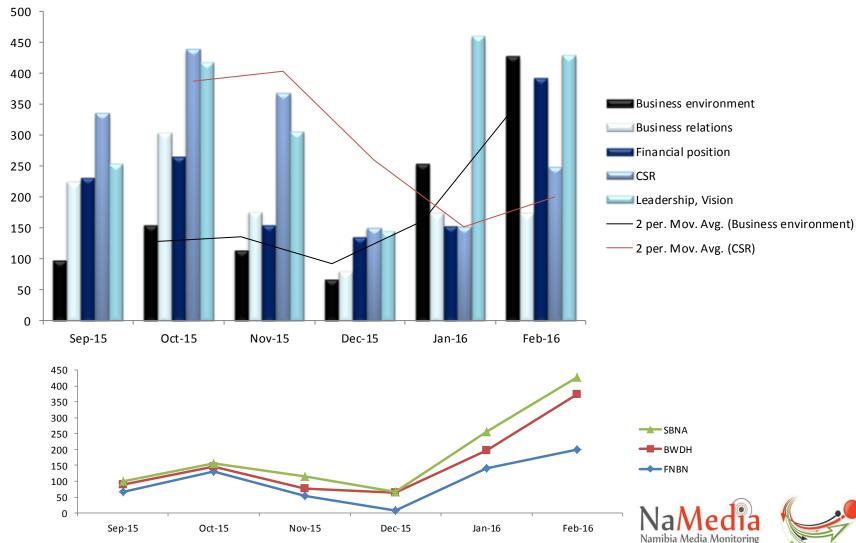
The Namibian Sun directed more focus towards critical analysis of exchange rates, syndicates/fraud, interest (and inflation) rates, and high housing prices in Namibia



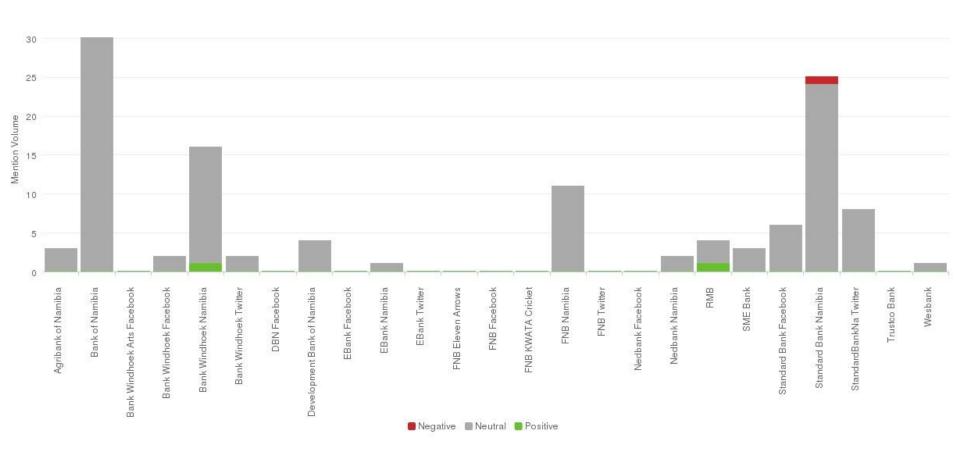




Media preference for 'harder business' stories saw the Big 3 marginally decrease coverage on CSR, whilst increasing coverage on business environment issues. Stb and Bwh most noticeably increased coverage on reputation driver 'Business Environment' since December 2015

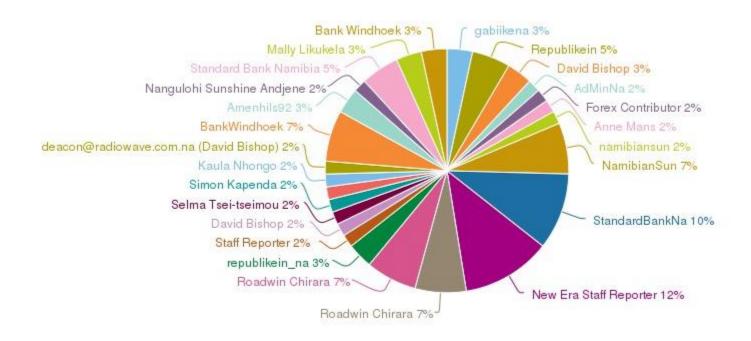


Bank Windhoek & Standard Bank received most online and social media mentions relating to keywords budget, analysis, and economy





Standard Bank created advertorial coverage regarding the national budget; "Will the budget achieve government's macroeconomic goals being price stability, full employment, & economic growth?"



**FNB**:

Economic growth is a country savings increase Namene Kalili

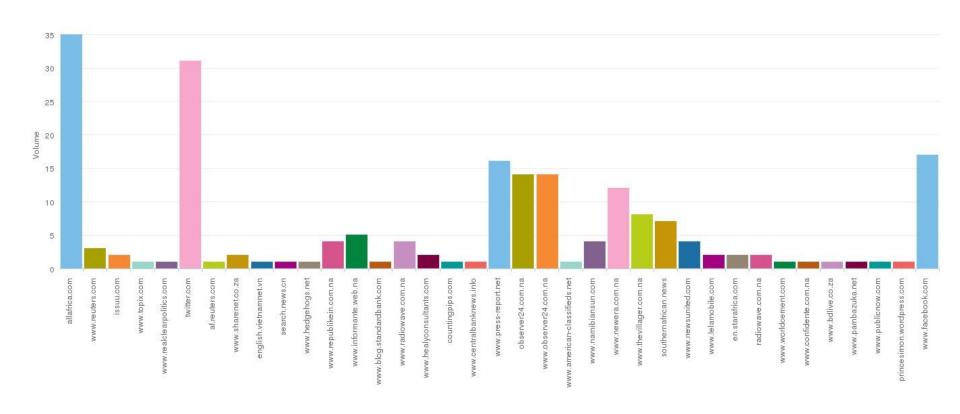
research and development investment FNB Namibia Holdings







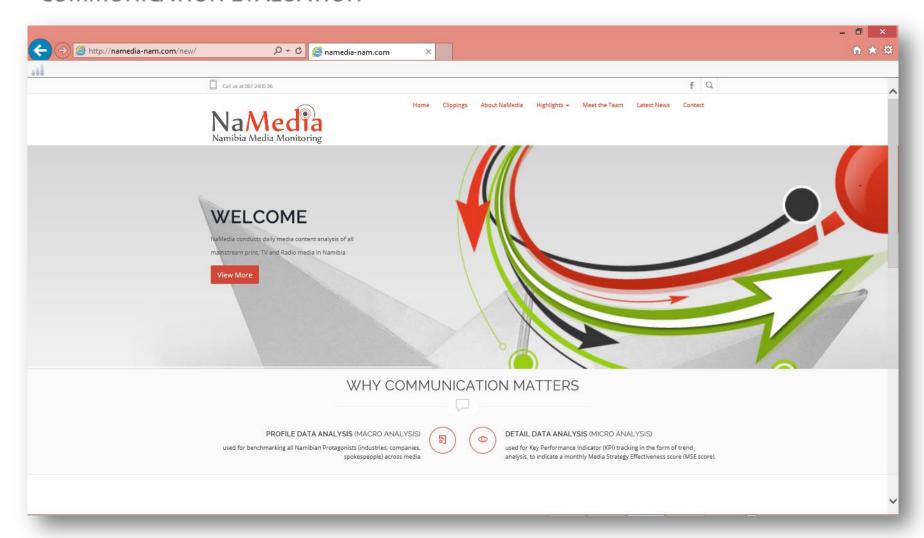
## Most popular digi platforms were: allafrica.com, Twitter, Facebook, press-report.net, observer24, and newera.com







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